

Dear Sirs,

Scheme Name:Scheme Ref. No.:My Name:My NI Number:My D.O.B.:Spouse's Name:Spouse's D.O.B.:

I require information regarding my Financial Assistance Scheme (FAS) compensation benefits for the purposes of my divorce.

Accordingly, I would be grateful if you could supply the information listed below about my Financial Assistance Scheme compensation, namely:-

- 1. Please provide the following with regards to retirement ages:
 - i. the Normal Retirement Age.
 - ii. the earliest age at which benefits can be taken without consent and without reduction.
 - iii. the earliest age at which benefits can be taken without reduction and if consent would be required.
 - iv. the earliest age at which benefits can be taken without consent, but with reduction and the reductions that would apply.
 - v. the Normal Retirement Age used in the CEV calculation.
- 2. Please provide details of the following FAS pension benefits:
 - i. my current compensation pension.
 - ii. the amount of any additional tax-free cash sum or confirmation that such a tax-free cash sum is by commutation.
 - iii. the spouse's current death in deferment compensation pension
 - iv. the spouse's current death in retirement compensation pension
- 3. Please provide the maximum tax-free cash sum that I could take from my FAS compensation benefits at my Normal Retirement Age based upon my current FAS compensation benefits.



- 4. Please provide the current cash commutation factors, the current early retirement factors and the current late retirement factors. I understand that these factors might not apply when I reach my Normal Retirement Age, but I wish to have an indication of the current factors.
- 5. Please provide details of the how the relevant compensation benefit components revalue in deferment.
- 6. Please provide details of the how the relevant compensation benefit components increase in payment.
- 7. Please provide details of any bought out benefits held in respect of me that would reduce my FAS compensation benefits to which I am entitled.
- 8. Please confirm whether or not my FAS compensation benefits are already the subject of a Pension Sharing Order.
- 9. Please confirm whether or not my FAS compensation benefits could be the subject of a Pension Sharing Order.

Please note that I do not authorise you to incur any charges for the provision of the information unless these are explicitly explained to me in writing and I provide written acceptance of those charges.

I look forward to hearing from you at your earliest convenience and thank you in advance for your assistance in this matter.

In any case, I would be grateful if you could please advise me as to when I might expect to receive a reply to the above queries.

Yours faithfully,

